

Underwriting Checklist
Class of Business: Heavy Truck, Bus & Equipment

Types of Vehicles (Must = 100%)

- | | | |
|--|-------|---|
| <input type="checkbox"/> Private Passenger Types & Light Trucks | _____ | % |
| <input type="checkbox"/> Heavy Trucks (GVW 20,000 - 45,000 pounds) | _____ | % |
| <input type="checkbox"/> Extra Heavy Trucks (GVW in excess of 45,000 pounds) | _____ | % |
| <input type="checkbox"/> Bucket Truck / Cherry Picker (Truck with people lift) | _____ | % |
| <input type="checkbox"/> Buses (list the passenger capacity: _____) | _____ | % |
| <input type="checkbox"/> Trailer (list the types of trailers: _____) | _____ | % |
| <input type="checkbox"/> Equipment (list types: _____) | _____ | % |
| <input type="checkbox"/> Other (specify: _____) | _____ | % |

Types of Repairs (Must = 100%)

- | | | |
|--|-------|---|
| <input type="checkbox"/> Alignment, Steering or Suspension | _____ | % |
| <input type="checkbox"/> Body Work | _____ | % |
| <input type="checkbox"/> Brakes | _____ | % |
| <input type="checkbox"/> Engine (major OR rebuilding) | _____ | % |
| <input type="checkbox"/> Engine (minor) | _____ | % |
| <input type="checkbox"/> Fifth wheel Installation / Repair | _____ | % |
| <input type="checkbox"/> Framework (What is the year & make of the frame machine(s)? _____) | _____ | % |
| <input type="checkbox"/> Hydraulic Work (What does the hydraulic component operate? _____) | _____ | % |
| <input type="checkbox"/> Lifts (Describe lifts: _____) | _____ | % |
| <input type="checkbox"/> Lube & Oil | _____ | % |
| <input type="checkbox"/> Manufacturing / Fabrication (What is produced? _____) | _____ | % |
| <input type="checkbox"/> Painting Paint booth: Yes / No (circle one) If yes, does entire vehicle fit inside? Yes / No (circle one) | _____ | % |
| <input type="checkbox"/> Refrigeration (Refrigeration of the cargo hold) | _____ | % |
| <input type="checkbox"/> Tanker (What products do the tankers hold? _____) | _____ | % |
| <input type="checkbox"/> Tires (new) | _____ | % |
| <input type="checkbox"/> Tires (used) | _____ | % |
| <input type="checkbox"/> Trailer Hitch Installation / Repair Bolt on- / Weld on (circle one) Name of manufacturer: _____ | _____ | % |
| <input type="checkbox"/> Trailer Repair (Box & Cargo only, see above for tanker trailers) | _____ | % |
| <input type="checkbox"/> Transmission (Including clutch & differential work) | _____ | % |
| <input type="checkbox"/> Tune-up | _____ | % |
| <input type="checkbox"/> Wash / detail Interior Only / Exterior Only / Interior & Exterior (circle one) | _____ | % |
| <input type="checkbox"/> Welding (What exactly is welded? _____) | _____ | % |
| <input type="checkbox"/> Other (Description required: _____) | _____ | % |
| <input type="checkbox"/> Other (Description required: _____) | _____ | % |
| <input type="checkbox"/> Other (Description required: _____) | _____ | % |

Locations where you conduct operations

- | | | |
|--|-------|---|
| <input type="checkbox"/> At your premises | _____ | % |
| <input type="checkbox"/> At customers premises | _____ | % |
| <input type="checkbox"/> On the roadside | _____ | % |

- | | | |
|---|------------------------------|-----------------------------|
| <input type="checkbox"/> Do you pick up or deliver customer autos? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Does the OWNER have a CDL (commercial driver license)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Do ALL drivers have CDL (commercial driver license)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |